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TBA's Career Tracks—a streamlined approach for planning your continued education. All of TBA's live events are represented by six specific areas of interest. Each track is organized top to bottom by introductory to executive level of attendee.



INTRODUCTORY

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EXECUTIVE

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Compliance
Fundamentals of Compliance January 18 & 19 TBA Barrett Training Center, Nashville
Compliance with Federal Lending Regulations September 26-27 TBA Barrett Training Center, Nashville
Internal Bank Audit and Risk Assessment School August TBD TBA Barrett Training Center, Nashville
BSA/AML Compliance School April 18 & 19 (tentative) Location TBD
Call Report Preparation Date TBD Virtual
BSA/AML Compliance Management September 19 – In-person TBA Barrett Training Center, Nashville September 26 – Virtual
Compliance Conference August 9 & 10 (tentative) Location TBD
2022-2023 Senior Compliance Officer Forums February 2: Session 2 June 6: Session 3 September 12: Session 4 TBA Barrett Training Center, Nashville
2023-2024 Senior Compliance Officer Forums November 30: Session 1 TBA Barrett Training Center, Nashville

Commercial Lending
Essentials of Commercial Lending February 7 & 8 TBA Barrett Training Center, Nashville
Loan Assistant and Loan Processor Workshop November 7 TBA Barrett Training Center, Nashville
The Southeastern School of Commercial LendingSM I & II May 7-12 TBA Barrett Training Center, Nashville
SBA Lending Summit June 5 & 6 Franklin Marriott Cool Springs, Franklin
2022-2023 Senior Lenders and Chief Credit Officers Forums January 24, 25, 26, 27: Session 2 April 11, 12, 13, 14: Session 3 TBA Gilliam Board Room, Nashville
2023-2024 Senior Lenders and Chief Credit Officers Forums September 19, 20, 21, 22: Session 1 TBA Gilliam Board Room, Nashville
Credit Conference February 16 & 17 Renaissance Hotel, Nashville

Retail Banking/Consumer Lending
Opening New Accounts in Tennessee September 21, October 18 - Virtual TBA Barrett Training Center, Nashville
Tennessee Deposit Account Administration April 4 – In-person TBA Barrett Training Center, Nashville April 19 – Virtual
Fair Lending Essentials Date TBD TBA Barrett Training Center, Nashville
Consumer Lending August 29 TBA Barrett Training Center, Nashville
Loan Review February 23 TBA Barrett Training Center, Nashville
Universal Banker August 22 & 23 TBA Barrett Training Center, Nashville
Basic and Advanced IRA (Spring) March 21 & 22 TBA Barrett Training Center, Nashville March 30 - Virtual
Basic and Advanced IRA (Fall) October 3 & 4 TBA Barrett Training Center, Nashville October 11 - Virtual
Retail Banking Leadership Series February 22: Session 1 of 4 April 27: Session 2 of 4 August 24: Session 3 of 4 November 15: Session 4 of 4 TBA Barrett Training Center, Nashville
The Southeastern School of Consumer LendingSM March 20-23 TBA Barrett Training Center, Nashville
Retail Banking Officer Forums February 23: Session 1 of 3 August 25: Session 2 of 3 November 16: Session 3 of 3 TBA Barrett Training Center, Nashville

Operations/IT/Human Resources
Human Resources Conference March 1 & 2 (tentative) Location TBD
2022-2023 Senior Human Resources Forums March 30: Session 2 of 3 June 13: Session 3 of 3 TBA Barrett Training Center, Nashville
2023-2024 Senior Human Resources Forums October 26: Session 1 of 3 TBA Barrett Training Center, Nashville
Strategic Tech Summit May 4 & 5 Embassy Suites and Conference Center, Murfreesboro
IT/Operations/Information Security Officer Forums March 9 & 10: Session 1 of 3 June 8 & 9: Session 2 of 3 November 2 & 3: Session 3 of 3 TBA Barrett Training Center, Nashville
Risk Management Forums March 7: Session 1 July 18: Session 2 November 28: Session 3 TBA Gilliam Board Room, Nashville

Management/Executive
Trust and Wealth Management Conference October 23-24 TBA Barrett Training Center, Nashville
Legislative Reception February 15 Renaissance Nashville Hotel, Nashville
Washington Conference May 15-17 Grand Hyatt, Washington, D.C.
CEO/Executive Management Conference October 1-3 Fairmont Banff Springs Banff, Alberta, Canada
Community Banking Conference Presented by the Independent Bankers Division October TBD Location TBD
Bank Directors Retreat October TBD Location TBD
133rd TBA Annual Meeting June 18-20 The Breakers, Palm Beach, Fla.
CFO/Controller Forums February 21 & 22: Session 1 of 3 June 14 & 15: Session 2 of 3 September 6 & 7: Session 3 of 3 TBA Gilliam Board Room, Nashville
CEO Forums February 7, 8, 9: Session 1 of 3 April 25, 26, 27: Session 2 of 3 August 29, 30, 31: Session 3 of 3 TBA Gilliam Board Room, Nashville

General Banking
Introduction to Banking March 29 TBA Barrett Training Center, Nashville
Young Bankers Division Day on the Hill March 8, 2023 Tennessee State Capitol, Nashville
Young Bankers Division Coffee Break Series August TBD Chattanooga, Jackson, Tri-Cities, Knoxville, Manchester, Memphis, Nashville
The Southeastern School of BankingSM I & II July 16 -21 (tentative) Belmont University, Nashville
Young Bankers Division Leadership Convention April 3-5, 2023 The Marriott Hotel, Knoxville
Membership Meetings August 15-18, 22-24 Manchester, Nashville, Memphis, Jackson, Chattanooga, Kingsport, Knoxville
Women in Banking Conference October 19 (tentative) Location TBD