

Career Tracks

TBA's Career Tracks—a streamlined approach for planning your continued education. All of TBA's live events are represented by six specific areas of interest. Each track is organized top to bottom by introductory to executive level of attendee.



INTRODUCTORY

EXECUTIVE

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EXECUTIVE

COMPLIANCE

- Compliance with Federal Real Estate Lending Regulations**
September 17 & 18
TBA Barrett Training Center, Nashville
September 23 & 24—Virtual
- Internal Bank Audit and Risk Assessment School**
August 20 & 21
TBA Barrett Training Center, Nashville
- BSA/AML Compliance Management**
September 5: Nashville
September 11: Virtual
TBA Barrett Training Center, Nashville
- BSA/AML Compliance School**
April 8–9
Franklin Marriott Cool Springs, Franklin
- Compliance Conference**
July 23–24
Franklin Marriott Cool Springs, Franklin
- 2023–2024 BSA Forums**
Session 1: November 29
Session 2: February 15
Session 3: May 22
TBA Barrett Training Center, Nashville
- 2023-2024 Senior Compliance Officer Forums**
Session 1: November 30
Session 2: February 1
Session 3: May 23
Session 4: September 12
TBA Barrett Training Center, Nashville

COMMERCIAL LENDING

- Essentials of Commercial Lending**
February 13 & 14
TBA Barrett Training Center, Nashville
- Tax Return Analysis**
September 6
TBA Barrett Training Center, Nashville
- Loan Assistant and Loan Processor Workshop**
August 28
TBA Barrett Training Center, Nashville
- Real Estate Valuation Compliance in Today's Market**
April 25
TBA Barrett Training Center, Nashville
- The Southeastern School of Commercial LendingSM I & II**
May 13–17
TBA Barrett Training Center, Nashville
- 2023–2024 Senior Lenders and Chief Credit Officers Forums**
Session 1: September 19, 20, 21, 22
Session 2: January 23, 24, 25, 26
Session 3: April 2, 3, 4, 5
TBA Gilliam Board Room, Nashville
- Credit Conference**
February 8 & 9
Omni Hotel, Nashville

RETAIL BANKING/ CONSUMER LENDING

- Opening New Accounts in Tennessee**
September 25
TBA Barrett Training Center, Nashville
October 7—Virtual
- Tennessee Deposit Account Administration**
April 3
TBA Barrett Training Center, Nashville
April 11—Virtual
- Fair Lending Essentials**
Date TBD
TBA Barrett Training Center, Nashville
- Essentials of Consumer Lending**
September 5
TBA Barrett Training Center, Nashville
- Loan Review**
February 21
TBA Barrett Training Center, Nashville
- Front-Line Retail Banking Certification**
August 20 & 21
TBA Barrett Training Center, Nashville
- Basic and Advanced IRA (Spring)**
March 19 & 20
TBA Barrett Training Center, Nashville
March 28—Virtual
- Basic and Advanced IRA (Fall)**
October 1 & 2
TBA Barrett Training Center, Nashville
October 9—Virtual
- Retail Banking Leadership Series**
Session 1: February 28
Session 2: April 18
Session 3: August 22
Session 4: November 20
TBA Barrett Training Center, Nashville
- The Southeastern School of Consumer LendingSM**
March 11–14
TBA Barrett Training Center, Nashville
- Retail Banking Officer Forums**
Session 1: February 29
Session 2: August 23
Session 3: November 21
TBA Barrett Training Center, Nashville

OPERATIONS/IT/ HUMAN RESOURCES

- Call Report Preparation**
Date TBD
Virtual
- Risk Management Forums**
Session 1: March 12
Session 2: July 25
Session 3: November 14
TBA Gilliam Board Room, Nashville
- 2023–2024 Human Resources Forums**
Session 1: October 26
Session 2: January 30
Session 3: May 2
Session 4: August 29
TBA Barrett Training Center, Nashville
- Innovation Summit (formerly Strategic Tech Summit)**
April 18 & 19
Embassy Suites by Hilton Nashville Downtown, Nashville
- IT/Operations/Information Security Officer Forums**
Session 1: March 6 & 7
Session 2: June 5 & 6
Session 3: November 6 & 7
TBA Gilliam Board Room, Nashville

MANAGEMENT/ EXECUTIVE

- Trust and Wealth Management Conference**
October 21-22
TBA Barrett Training Center, Nashville
- Legislative Reception**
February 7
Renaissance Nashville Hotel, Nashville
- Washington Conference**
May 6–8
Grand Hyatt, Washington, D.C.
- CEO/Executive Management Conference**
September 29 – October 1
The Ritz-Carlton, Ft. Lauderdale, Fla.
- Community Banking Conference Presented by the Independent Bankers Division**
September 11 & 12
Hilton Franklin Cool Springs, Franklin
- Bank Directors Retreat**
September 12 & 13
Hilton Franklin Cool Springs, Franklin
- 134th TBA Annual Meeting**
June 16–18
The Greenbrier, White Sulphur Springs, W.V.
- CFO/Controller Forums**
Session 1: February 21 & 22
Session 2: June 4 & 5
Session 3: September 10 & 11
TBA Gilliam Board Room, Nashville
- CEO Forums**
Session 1: February 13, 14, 15
Session 2: April 23, 24, 25
Session 3: August 27, 28, 29
TBA Gilliam Board Room, Nashville

GENERAL BANKING

- Introduction to Banking**
March 27
TBA Barrett Training Center, Nashville
- Young Bankers Division Day on the Hill**
March 8
Tennessee State Capitol, Nashville
- Young Bankers Division Coffee Break Series**
August 5–8, 13–15
Nashville, Manchester, Jackson, Memphis, Chattanooga, Kingsport, Knoxville
- The Southeastern School of BankingSM I & II**
July 21–26
Belmont University, Nashville
- Young Bankers Division Leadership Convention**
April 15–17
The Graduate Hotel, Nashville
- Membership Meetings**
August 5–8, 13–15
Nashville, Manchester, Jackson, Memphis, Chattanooga, Kingsport, Knoxville
- Women in Banking Conference**
October 16–17
Franklin Marriott Cool Springs, Franklin