

# Career Tracks

TBA's Career Tracks—a streamlined approach for planning your continued education. All of TBA's live events are represented by six specific areas of interest. Each track is organized top to bottom by introductory to executive level of attendee.



INTRODUCTORY

EXECUTIVE

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| COMPLIANCE   |
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| <p><b>Compliance with Federal Real Estate Lending Regulations</b><br/>September 17 &amp; 18<br/>TBA Barrett Training Center, Nashville<br/>September 23 &amp; 24—Virtual</p>                               |
| <p><b>Internal Bank Audit and Risk Assessment School</b><br/>August 20 &amp; 21<br/>TBA Barrett Training Center, Nashville</p>   |
| <p><b>BSA/AML Compliance Management</b><br/>September 5: Nashville<br/>September 11: Virtual<br/>TBA Barrett Training Center, Nashville</p>  |
| <p><b>BSA/AML Compliance School</b><br/>April 8–9<br/>Franklin Marriott Cool Springs, Franklin</p>   |
| <p><b>Compliance Conference</b><br/>Date TBD<br/>Location TBD</p>  |
| <p><b>2023–2024 BSA Forums</b><br/>Session 1: November 29<br/>Session 2: February 15<br/>Session 3: May 22<br/>TBA Barrett Training Center, Nashville</p>  |
| <p><b>2023–2024 Senior Compliance Officer Forums</b><br/>Session 1: November 30<br/>Session 2: February 1<br/>Session 3: May 23<br/>Session 4: September 12<br/>TBA Barrett Training Center, Nashville</p> |

| COMMERCIAL LENDING  |
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| <p><b>Essentials of Commercial Lending</b><br/>February 13 &amp; 14<br/>TBA Barrett Training Center, Nashville</p>  |
| <p><b>Tax Return Analysis</b><br/>September 6<br/>TBA Barrett Training Center, Nashville</p>  |
| <p><b>Loan Assistant and Loan Processor Workshop</b><br/>August 28<br/>TBA Barrett Training Center, Nashville</p>   |
| <p><b>Real Estate Valuation Compliance in Today's Market</b><br/>April 25<br/>TBA Barrett Training Center, Nashville</p>  |
| <p><b>The Southeastern School of Commercial Lending<sup>SM</sup> I &amp; II</b><br/>May 13–17<br/>TBA Barrett Training Center, Nashville</p>  |
| <p><b>2023–2024 Senior Lenders and Chief Credit Officers Forums</b><br/>Session 1: September 19, 20, 21, 22<br/>Session 2: January 23, 24, 25, 26<br/>Session 3: April 2, 3, 4, 5<br/>TBA Gilliam Board Room, Nashville</p> |
| <p><b>Credit Conference</b><br/>February 8 &amp; 9<br/>Omni Hotel, Nashville</p>  |

| RETAIL BANKING/ CONSUMER LENDING   |
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| <p><b>Opening New Accounts in Tennessee</b><br/>September 25<br/>TBA Barrett Training Center, Nashville<br/>October 7—Virtual</p>  |
| <p><b>Tennessee Deposit Account Administration</b><br/>April 3<br/>TBA Barrett Training Center, Nashville<br/>April 11—Virtual</p>   |
| <p><b>Fair Lending Essentials</b><br/>Date TBD<br/>TBA Barrett Training Center, Nashville</p>  |
| <p><b>Essentials of Consumer Lending</b><br/>September 5<br/>TBA Barrett Training Center, Nashville</p>  |
| <p><b>Loan Review</b><br/>February 21<br/>TBA Barrett Training Center, Nashville</p>   |
| <p><b>Front-Line Retail Banking Certification</b><br/>August 20 &amp; 21<br/>TBA Barrett Training Center, Nashville</p>  |
| <p><b>Basic and Advanced IRA (Spring)</b><br/>March 19 &amp; 20<br/>TBA Barrett Training Center, Nashville<br/>March 28—Virtual</p>  |
| <p><b>Basic and Advanced IRA (Fall)</b><br/>October 1 &amp; 2<br/>TBA Barrett Training Center, Nashville<br/>October 9—Virtual</p>   |
| <p><b>Retail Banking Leadership Series</b><br/>Session 1: February 28<br/>Session 2: April 18<br/>Session 3: August 22<br/>Session 4: November 20<br/>TBA Barrett Training Center, Nashville</p> |
| <p><b>The Southeastern School of Consumer Lending<sup>SM</sup></b><br/>March 11–14<br/>TBA Barrett Training Center, Nashville</p>  |
| <p><b>Retail Banking Officer Forums</b><br/>Session 1: February 29<br/>Session 2: August 23<br/>Session 3: November 21<br/>TBA Barrett Training Center, Nashville</p>                            |

| OPERATIONS/IT/ HUMAN RESOURCES   |
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| <p><b>Call Report Preparation</b><br/>Date TBD<br/>Virtual</p>   |
| <p><b>Risk Management Forums</b><br/>Session 1: March 12<br/>Session 2: July 25<br/>Session 3: November 14<br/>TBA Gilliam Board Room, Nashville</p>   |
| <p><b>2023–2024 Human Resources Forums</b><br/>Session 1: October 26<br/>Session 2: January 30<br/>Session 3: May 2<br/>Session 4: August 29<br/>TBA Barrett Training Center, Nashville</p>          |
| <p><b>Innovation Summit (formerly Strategic Tech Summit)</b><br/>April 18 &amp; 19<br/>Embassy Suites by Hilton<br/>Nashville Downtown, Nashville</p>  |
| <p><b>IT/Operations/Information Security Officer Forums</b><br/>Session 1: March 6 &amp; 7<br/>Session 2: June 5 &amp; 6<br/>Session 3: November 6 &amp; 7<br/>TBA Gilliam Board Room, Nashville</p> |

| MANAGEMENT/ EXECUTIVE  |
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| <p><b>Trust and Wealth Management Conference</b><br/>October 21–22<br/>TBA Barrett Training Center, Nashville</p>  |
| <p><b>Legislative Reception</b><br/>February 7<br/>Renaissance Nashville Hotel, Nashville</p>  |
| <p><b>Washington Conference</b><br/>May 6–8<br/>Grand Hyatt, Washington, D.C.</p>  |
| <p><b>CEO/Executive Management Conference</b><br/>September 29 – October 1<br/>The Ritz-Carlton, Ft. Lauderdale, Fla.</p>  |
| <p><b>Community Banking Conference Presented by the Independent Bankers Division</b><br/>September 11 &amp; 12<br/>Hilton Franklin Cool Springs, Franklin</p>                    |
| <p><b>Bank Directors Retreat</b><br/>September 12 &amp; 13<br/>Hilton Franklin Cool Springs, Franklin</p>  |
| <p><b>134th TBA Annual Meeting</b><br/>June 16–18<br/>The Greenbrier, White Sulphur Springs, W.V.</p>  |
| <p><b>CFO/Controller Forums</b><br/>Session 1: February 21 &amp; 22<br/>Session 2: June 4 &amp; 5<br/>Session 3: September 10 &amp; 11<br/>TBA Gilliam Board Room, Nashville</p> |
| <p><b>CEO Forums</b><br/>Session 1: February 13, 14, 15<br/>Session 2: April 23, 24, 25<br/>Session 3: August 27, 28, 29<br/>TBA Gilliam Board Room, Nashville</p>               |

| GENERAL BANKING   |
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| <p><b>Introduction to Banking</b><br/>March 27<br/>TBA Barrett Training Center, Nashville</p>   |
| <p><b>Young Bankers Division Day on the Hill</b><br/>March 8<br/>Tennessee State Capitol, Nashville</p>   |
| <p><b>Young Bankers Division Coffee Break Series</b><br/>August 5–8, 13–15<br/>Nashville, Manchester, Jackson, Memphis, Chattanooga, Kingsport, Knoxville</p> |
| <p><b>The Southeastern School of Banking<sup>SM</sup> I &amp; II</b><br/>July 21–26<br/>Belmont University, Nashville</p>                                     |
| <p><b>Young Bankers Division Leadership Convention</b><br/>April 15–17<br/>The Graduate Hotel, Nashville</p>  |
| <p><b>Membership Meetings</b><br/>August 5–8, 13–15<br/>Nashville, Manchester, Jackson, Memphis, Chattanooga, Kingsport, Knoxville</p>                        |
| <p><b>Women in Banking Conference</b><br/>October 16–17<br/>Franklin Marriott Cool Springs, Franklin</p>  |